



# **A guide to rolling out digital walkaround checks**



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## The challenge every fleet manager knows

# Getting drivers to use new technology

We know. We work with over 2,500 UK companies who've successfully rolled out digital walkaround checks and they've told us what matters.

The reality? It's often not the technology that determines success. It's how you introduce it.

Adoption can be slow, and momentum can fade when drivers don't understand why the change matters to them. The issue isn't proving ROI or having a business case - better compliance, real-time defect reporting, audit-ready records, and less paperwork are genuine wins. The issue is making those benefits feel real to the people doing the daily checks.

There's no single approach that works for every fleet. Your organisation's culture, your drivers' experience levels, your operational pressures all shape what resonates. What works for a logistics fleet of 500 won't necessarily work for a local authority fleet of 50.

**What we've done is gathered approaches that have worked across different types of fleets to help inspire you to create your own approach.**

We're drawing on 20 years of experience supporting UK fleets to onboard, implement and adopt new technology. This guide gives you practical frameworks, communication examples and change management tactics from implementations across fleets from 10 vehicles to 30,000+, spanning logistics, construction, schools, universities, local authorities and more.

Whether you're exploring digital walkaround check apps, about to launch, or in need of a rescue, use this to shape your own successful rollout.



# Managing the change

Change often feels uncomfortable for all of us, not just drivers, and it's important to recognise it and make intentional plans to manage it and ultimately deliver success.

Digital walkaround checks can represent a significant change to daily routines and ways of working. It's not just about learning new software - drivers need to change how they start and potentially end their day. Habits and routines are processes that often make us feel confident, safe and secure. When we deliberately change them, it can really dent a person's confidence, which is why we need to be careful, thorough, supportive and considerate.

Some drivers will adapt quickly. Others will be more cautious, and some may even be downright obstructive. Expect it all, plan for it all. However, what we've found is that resistance isn't usually about being difficult. It's often because:

- **The benefits aren't clear from a driver's perspective**
- **They're concerned it will take more time - they have enough to do already**
- **They're worried about making mistakes or looking incompetent**
- **Nervous about technology in general**
- **Worried technology is more about keeping tabs rather than making their life easier**

Addressing these concerns through clear communication and practical support will be hugely beneficial to a successful rollout.

The following sections provide a structured approach to managing this change effectively.





# What this guide covers

What we cover in this guide isn't theory. It's what we've seen work in practice, broken down into bite-sized chunks. It follows a typical successful implementation journey, from initial consideration through to full adoption.

The key is to use this as your guide, and adapt it to your culture, your way of working, your people.

## **Building the case (before you buy)**

How to get drivers engaged with the idea of going digital before you've committed to a solution. Starting here makes everything else significantly easier.

## **Choosing your solution**

Key considerations when evaluating options. What is essential versus what just looks impressive in demos.

## **Planning your rollout**

The preparation that sets you up for success. Testing, goal setting, and understanding your driver community.

## **Communication that works**

Why most rollouts fail at the messaging stage - and how to frame the change in a way that builds buy-in rather than resistance.

## **Your launch week plan**

Day-by-day actions, email templates you can use immediately, and meeting structures

## **Driving adoption**

How to maintain momentum, support stragglers, and transition from launch to business-as-usual.

## **Making your decision**

What distinguishes successful solutions from unsuccessful ones, and how to evaluate whether you've chosen the right partner.

# How to use this guide

Jump to whatever's most relevant right now. Exploring options? Start with the first two sections. Launching next week? Go straight to the communication templates. Mid-rollout and facing resistance? The objection handling section will help.

**The case study boxes throughout show real examples from fleet operators who've been through this - what worked and why.**



## Section 1

# Building the case with your drivers

## Why start here?

Most companies looking to solve operational inefficiencies with technology start by researching software – watching demos, comparing features. While it's no bad idea to research what's available on the market, our customers with excellent usage and adoption among drivers told us they started with their drivers.

### This approach allowed them to

- **Spot adoption barriers early** - when you can still factor them into your decision
- **Give their drivers a voice** - which increases their willingness to adopt what you choose
- **Identify what features actually mattered** - for your operation, not just what looks good in demos
- **Start building buy-in** - before launch, making the transition smoother

This doesn't mean drivers choose the software. It means you understand their needs and concerns before making a decision they'll need to live with day to day.

# Introducing the idea to your drivers

Getting drivers to highlight the challenges in their current set up, spotting the inefficiencies, and suggesting better ways of working allows you to open the door to the idea of solving their highlighted challenges with technology.

We suggest framing it as an exploration, not a done deal. For your team a toolbox talk, or team meeting may work well here, or it could be as simple as a survey, or quick telephone conversations – pick and choose what may work for your operation and available resources. Our customers report face-to-face seems to work better, as you can engage in conversation and questioning together.

**When introducing the idea of technology, focus on the problems you're trying to solve - for them as drivers and for you as a fleet manager**

- Incomplete paper checks causing audit issues (and potential fines)
- Defects not being reported in time to prevent breakdowns
- Lost or illegible paperwork causing disputes and delays
- Difficulty tracking inspection history when DVSA asks
- Drivers not being able to track whether a defect has been rectified
- Drivers getting blamed for not handing in paper checksheets
- No proof of completed checks during roadside inspections
- Drivers being out on the road with no easy access to support numbers, insurance details, recovery info
- Delays in defect response leaving vehicles at risk - with paper checks, fleet managers might not see critical defects for hours or even days
- Drivers unable to prove they reported defects or that issues existed before they took the vehicle – particularly problematic with shared vehicles where blame can fall on the wrong person

## Ask for their input

- What would they need from a digital solution?
- What concerns do they have about moving away from paper?
- Have they used similar apps before? What worked or didn't?

This conversation often reveals practical things you wouldn't have thought of like shift patterns that affect when checks happen, concerns about phone battery for drivers doing multiple checks daily, or language preferences for drivers whose first language isn't English.



# What drivers need from a digital solution

Here are some of the things that matter to drivers, some obvious, some less so. The important part is for you to engage with your drivers and discover what matters most to them in their day-to-day and your industry sector.

## Simplicity

Intuitive enough to use after a brief introduction, not a full day training course, with easy access to support.

## Speed

The check itself should be thorough – not necessarily faster. What should be faster is everything around it: no hunting for paper forms, no trips back to the office to hand them in. Whatever vehicle they're in, they've got the right checksheet ready.

## Offline reliability

Many checks happen in depots or remote locations without reliable internet. It needs to work offline and sync automatically when connection comes back.

## Photo evidence

Drivers want to photograph defects for their own protection. This creates a clear record of what they reported and when.

## Minimal phone impact

Concerns about battery drain and data usage are common. It shouldn't require charging multiple times per shift or eat through their mobile data.

## Support when needed

Clear contact when something goes wrong - whether that's a technical issue or uncertainty about how to report a specific defect.

## Protection, not surveillance

Drivers need to understand the app protects them during DVSA checks and provides evidence they've reported defects - not a tool to monitor or catch them out.

## But drivers also ask about the practical stuff that often gets forgotten

- Can I record incident and collision information in the app, or do I still need separate paperwork?
- Can I check if a defect I reported has been resolved, or do I need to call the office?
- Will it work on an in-vehicle tablet or iPad, or does it have to be on my phone?
- What happens if the app just won't open? Is there a web-based version I can use as backup?
- Can it store important details like fuel card numbers or insurance information somewhere I can access when I need them?
- I use different vehicles throughout the day, can I see if someone else has checked the vehicle that day?



# The legal requirement

For HGVs and PSVs (vehicles over 3.5 tonnes or operating under an O-licence), daily walkaround checks are a specific legal requirement under the Road Vehicles (Construction and Use) Regulations 1986 and the Road Traffic Act 1988. Operators must ensure drivers complete checks before using vehicles, defects are reported and acted upon, and records are maintained for inspection.

We recommend checking out the [DVSA's Guide to Maintaining Roadworthiness](#) specifically as legal guidance on how to carry out vehicle checks.

For LCVs and vans under 3.5 tonnes, while there's no specific legal requirement for daily walkaround checks, employers are legally obligated under the Health and Safety at Work Act 1974 and the Management of Health and Safety at Work Regulations 1999 to ensure all vehicles used for work are safe and roadworthy. Daily walkaround checks are the most practical and effective way to meet this obligation and demonstrate you've taken all reasonably practicable steps to manage risk.

Whether you operate HGVs, LCVs, or both, digital systems make compliance and duty of care straightforward. Automatic timestamps prove when checks happened, records can't go missing in a cab or become illegible, and your audit trail builds itself.

When discussing the change with drivers, this context can be useful - the obligation to ensure vehicles are safe hasn't changed, but the method of recording checks is getting significantly better.

## Case study

# Spencer Quantum

## A well-planned rollout was essential for successful implementation

### The challenge

When Spencer Quantum implemented FleetCheck Driver, Administration Manager Laura Thompson faced a familiar problem: transitioning drivers from WhatsApp-based defect reporting to a structured mobile app. The challenge wasn't the technology it was getting drivers to use it.

### What made the difference

Spencer Quantum's successful rollout came down to three factors

- 1 **Simple.** The app was easier than drivers expected. Rather than complex forms, the process simplified: tick boxes, take a photo if needed, submit. This simplicity removed the friction that typically causes resistance.
- 2 **Immediate value.** Drivers appreciated being able to report defects the moment they occurred, knowing their reports wouldn't get lost in message threads. This gave the drivers a tangible benefit, not just the company.
- 3 **Customised.** Tailoring checksheets to their specific fleet and removing unnecessary fields meant drivers weren't wasting time on irrelevant data entry.

#### Measurable impact

The system saved significant daily admin time and reduced unexpected mechanic work by several days. Defects previously missed are now caught early, and downtime is reduced as issues are identified and scheduled properly.





## Section 2

# Choosing your solution

## Key considerations when evaluating digital walkaround solutions

Once you understand what your drivers need and have evaluated what internal processes you need the system to deliver from a management and reporting standpoint, you're ready to explore what's on the market. These are the areas we suggest you start with when comparing options:

### Functionality

#### Offline capability

It needs to function without internet and sync automatically when connection returns. Test this during demonstrations - don't just take the vendor's word for it.

#### Photo and evidence capture

Drivers should be able to photographically evidence defects with the ability to annotate photos for greater clarity. Consider whether the solution allows multiple photos per defect if needed.

#### Defect management workflow

When a defect is reported, what happens next? How is it tracked? Can you categorise defects by severity? How are drivers notified when defects are resolved? Can you integrate with your workshop team, and can you keep track of where all defects are at any one time?

#### Driver and vehicle assignment

Can the system track which driver is assigned to which vehicle? Can you see the inspection history for a specific vehicle or driver? This is crucial for identifying patterns - like a vehicle with recurring defects or a driver who consistently reports issues that others miss.

#### Reporting and visibility

Does the solution provide a dashboard that shows not just what's happening - like checks completed and defects reported - but also what's not happening? Vehicles with no checks today or this week, drivers who haven't logged in, patterns of missed inspections. Sometimes knowing what you don't know is just as powerful for managing compliance and risk.

#### Check duration and quality indicators

Can you see how long each check takes? This helps identify potential issues - checks completed too quickly might indicate drivers are rushing through without proper inspection, while unusually long checks might mean a driver has forgotten to finish or needs additional support.

#### Integration capability

If you use other fleet management systems, consider how the digital walkaround solution will integrate. At minimum, inspection data should be exportable for reporting and audit purposes. Even better is if data can be automatically emailed to the right team or individual at set points or even imported into an external BI platform.

#### Vehicle information access

Can drivers access vehicle and insurance information, fuel card details, support numbers, breakdown cover contact details or other relevant information through the app when they need it?



## Usability

### Driver interface

It needs to be straightforward for drivers who aren't comfortable with technology. During demonstrations, watch for:

- How many taps it takes to complete a standard check
- Whether navigation is intuitive
- How the app handles mistakes (can drivers go back and correct errors easily?)
- Whether instructions are clear without being overwhelming

### Device compatibility

Check that the app works on both iOS and Android, and on older phone models drivers may be using. Some solutions work well on new devices but perform poorly on phones that are 2-3 years old.

### Multi-language support

If your driver population speaks multiple languages, verify the app supports the languages you need.

### Minimal training requirement

Ideally, drivers should be able to complete their first check with basic guidance, not after hours of training.

### Speak to other users

Ask to speak to other operators who are using the app well, or at a minimum read case studies and check out reviews.

### Ask for a free trial

Make sure you can have a free trial and give it a go with your drivers in real life. It's the quickest and easiest way to see if it's the right fit.

#### Top tip

"One emergency services fleet manager started by asking for volunteers from the team to trial the app first. 'I got a couple of staff to volunteer. They provided feedback on reordering the checklist so everything was logical - left side of vehicle, rear, right side - rather than jumping around.' This early engagement made the wider rollout much smoother."

# Support and implementation

## Onboarding support

What support does the provider offer during implementation? This might include:

- Help configuring checksheets
- Training materials and resources
- Assistance with your rollout plan
- Training sessions

## Customer support availability

When drivers encounter issues, what's the typical response time? Is support available during your operating hours? What's the typical response time? Can they pick up the phone to someone? What are the vendor's standard response time to a ticket?

## Training resources

Does the provider offer tutorial videos, user guides, and other materials you can share with drivers?

## Implementation timeline

How long does setup typically take? What's required from your team? Are you supported in uploading your data?

# Compliance

## Regulatory compliance

Verify the solution meets compliance requirements for vehicle inspection records. If you're FORS accredited or working towards it, check the solution supports these standards and any others you may be accredited for.

## Audit trail

The system should maintain complete history of all inspections - who completed them, when, and what was reported. This data should be easily accessible for audits.

## Record retention

For vehicles operating under an O-licence, walkaround records must be kept for a minimum of 15 months under DVSA requirements. For LCVs under 3.5 tonnes, while there's no specific retention period mandated, keeping records demonstrates you're meeting your duty of care as an employer - typically retaining them for at least 12 months is good practice.

Your solution should store records securely and make retrieval straightforward when needed - whether that's for DVSA inspections, internal audits, or in the event of an incident. Check whether long-term storage costs extra or is included - some providers charge for what should be standard functionality.



# Cost considerations

## Licensing model

Understand the pricing structure. Is it per vehicle, per driver, or a flat fee? Are there different tiers with different features?

## Setup and implementation cost

Some providers charge separately for initial setup, training, or configuration. Factor these into your total cost.

## Ongoing costs

Beyond the licence fee, consider:

- Support costs (is it included or extra?)
- Integration costs if connecting to other systems
- Costs for adding vehicles or drivers
- Costs for additional features or modules

## Hidden costs

Ask specifically about costs for:

- Data storage beyond the included amount
- Additional user accounts
- Support beyond standard hours
- System updates or upgrades

## Return on investment

Consider the time saved on manual paperwork processing, reduced VOR from faster defect reporting, and potential savings from avoiding compliance penalties. Factor these against the total cost over 2-3 years.





## Section 3

# Planning your rollout

## Preparation

A well-planned onboarding process is crucial for a smooth rollout. These steps will help you onboard your drivers, ensuring a smooth transition and maximising the benefits for your team.

## Test the system thoroughly

Before introducing the app to drivers, make sure you understand how it works. We can't stress this enough! If you don't know, they certainly won't. Make sure to test it across multiple devices and versions, your driver population may have a tendency to have older devices, ask and test!

### Familiarise yourself with all features

Complete several checks yourself using different scenarios - standard inspections, defect reporting, photo uploads, and any other features drivers will use.

### Create your checksheets

Configure the inspection checksheets to match your requirements. Test them by completing inspections to ensure the questions are clear and the flow makes sense.

### Perform test inspections

Create several example inspections demonstrating different scenarios - a clean check with no issues, a check with minor defects, and a check with issues making a vehicle non-roadworthy. These examples will be useful during training.

### Test offline functionality

Put your phone in aeroplane mode and complete a check. Verify it syncs correctly when you reconnect. Drivers will ask about this, so you need to demonstrate it confidently.

### Identify any issues early

If you encounter anything confusing or problematic during testing, address it with your provider before launch. It's better to resolve issues now than have drivers discover them.

#### Top tip

"Audit all your equipment and vehicle data before uploading to the app so you know exactly where things are. This upfront work saves significant time later and prevents confusion during rollout." Fleet Manager, Yorkshire Emergency Services





## Understand your driver population

Not all drivers respond to change or technology the same way. Consider:

### Tech confidence levels

Work out which drivers are comfortable with technology and which may need additional support. Drivers who regularly use smartphones for other things typically adapt quickly. Those who don't use apps much may need more hands-on help.

### Language considerations

If you have drivers whose first language isn't English, check whether the app supports their language or whether you'll need translated instructions.

### Shift patterns

Think about how different shift patterns affect your rollout. Night shift drivers may need separate training sessions or additional support arrangements, or drivers that operate outside of the "normal 9-5", may need additional support structures.

### Pool vehicle users

Drivers who share vehicles need to understand the importance of checking before every use. A quick pre-use check protects them from being blamed for any damage the previous user may have caused. Make it clear that these checks take minutes but create crucial evidence if there's a dispute about who was responsible for any damage.

### Early adopters

Identify drivers likely to adopt the app quickly who could help support their colleagues. These people can become informal champions during rollout.

### Potential resisters

Some drivers may be hesitant about change, particularly if they've had negative experiences with previous system implementations. Knowing who may be resistant helps you plan appropriate support.

Starting with a pilot group of confident, tech-savvy drivers can help you identify and resolve issues before rolling out to your entire fleet. We also suggest setting a period of time where they can have a go without it impacting or interfering with their daily checks.



## Case study

# Citizen Housing

## How a pilot program shaped a successful rollout

### The challenge

When Citizen Housing prepared to roll out the FleetCheck Driver app to 300 engineers, they knew jumping straight in would be a challenge. Instead, they ran a pilot with 25 engineers first.

#### Why the pilot approach worked

"We ran a pilot rollout with 25 engineers. 300 is a challenge, so we opted for a pilot. They were excited to get off paper, to be honest."

Each vehicle carried a large amount of assets to check as well as the vehicle itself, making walkaround checks lengthy on paper. The drivers were genuinely encouraged by the digital alternative.

#### Learning from early adopters

"Initial feedback was really good, and the best part was the feedback we received helped shape the next phase of the rollout. It made it easier, smoother, and really focused on the driver. We kept it simple and focused on them."

#### The pilot gave the team time to

- **Address questions and refine the process before full rollout**
- **Pre-empt issues based on real driver experience**
- **Build confidence in the wider team by showing early success**

### The result

"It also helped us be prepared for any questions or objections. Honestly, the drivers love it. They pull out their phones and off they go."

By testing with a small group first, the company turned potential resistance into enthusiasm, and the pilot participants became advocates for the rollout to the rest of the team.

# Define your goals and timeline

## Set clear objectives

Work out what success looks like. This might include:

- Target adoption rate (e.g., 90% of drivers using the app within 6 weeks)
- Reduction in missed inspections
- Faster defect reporting
- Elimination of paper check sheets by a specific date

## Remember

Checks must be completed even when no defects are found.

"No defects" is a valid result that needs recording, not a reason to skip the check.



## Create a realistic timeline

A typical rollout might look like:

### Preparation

- Complete system testing
- Configure check sheets
- Prepare training materials
- Identify pilot group of tech-confident drivers

### Week 1-4: Pilot launch

- Launch with pilot group only
- Provide login credentials and hands-on training
- Allow them to run checks alongside paper (no pressure)
- Gather feedback and identify any issues

### Week 4-6: Pilot refinement

- Address any technical issues discovered
- Refine check sheets based on feedback
- Use pilot drivers as examples/champions
- Prepare for wider rollout

### Week 7: Full launch

- Announce to all remaining drivers
- Hold launch meetings
- Conduct hands-on training
- Provide intensive support

### Week 8-9: Early adoption

- Monitor usage across all drivers
- Share successes from pilot group
- Address technical issues quickly
- One-on-one support for those struggling

### Week 10-11: Full adoption

- Final push for non-adopters
- Set date for paper phase-out
- Celebrate successes

#### Top tip

Adjust this timeline based on your fleet size and complexity. Larger fleets may need longer rollout periods or may implement by depot or region rather than all at once.

## Communicate the timeline

### Drivers need to know:

- When the change is happening
- What's expected of them and when
- When paper checks will no longer be accepted
- Where to get help



## Pre-launch communication

If you've followed the approach in this guide, your drivers should already be aware that digital walkaround checks are coming - you've discussed the challenges with them, gathered their input, and maybe even involved some in the selection process.

### Now it's time to make it concrete

Before your launch meeting, send a clear email or message confirming:

- What's changing and when (specific dates)
- Why this particular solution was chosen (reference their feedback if applicable)
- What the benefits are for them personally
- When and where training will take place
- Who to contact with questions

This isn't the first time they're hearing about digital checks - but it is the first time they're getting specific, actionable information about what happens next.

Keep this communication clear and positive. Detailed instructions come during training - at this stage, you're confirming the plan and making sure everyone knows what to expect and when.



## Email example: Pre-launch communication

### Top Tip

Here we are suggesting an email, however we often notice with our customers, some drivers don't have work email addresses. You may wish to print this out as a physical letter or print it out and pop it on notice boards.

### Subject: Digital vehicle checks - here's what's happening and when

Hi [Driver Name],

Over the past few weeks, you've told us what frustrates you about the current paper system - hunting for the right forms, trips back to the office to hand them in, lost paperwork, and no way to prove you've done your checks or reported defects. You also raised concerns about apps draining phone batteries, needing signal to work, and wanting to photograph defects for your own protection.

We've listened. We've found a solution that addresses these issues.

#### Here's what's happening

From [date], we'll be using [app name] for all vehicle inspections. This replaces paper checksheets entirely.

#### Why this one?

- Works offline - no signal needed, syncs automatically when you're back in range
- Defects reported instantly so we can act immediately to keep you and the team safe
- Minimal battery and data usage - won't drain your phone
- Photo defects for your protection - creates a clear record of what you reported and when
- No more hunting for forms or trips to the office - whatever vehicle you're in, the right checksheet is ready
- Instant proof you've completed your checks - protects you if there's ever a question about whether inspections were done

#### What you need to do

Come along to training on [date] at [time/location]. We'll show you how it works, you'll complete your first check with support, and you'll get all your login details. It takes about 30 minutes. If you can't make that session, let me know and we'll arrange an alternative time.

#### Got questions?

Contact [name] on [phone/email]. They're here to help.

This is about making your working day easier and protecting you when questions come up about vehicle safety. We'll make sure everyone feels confident before we phase out paper completely.

See you at training,  
[Your Name]

## Case study

# Phased rollout in a complex asset-vehicle assignments

## The challenge

An emergency services fleet manager faced a critical problem: paper-based vehicle checks weren't working.

"Sometimes people were filling them out at their desk, or sometimes just not doing it. I had no way of checking when it was done, how it was done, where it was done."

Broken equipment could go unnoticed for weeks, and with equipment constantly moving between vehicles across four bases, tracking what was where had become impossible.

## Their rollout approach

### Phase 1 - Volunteers (Week 1-2)

Asked for 2-3 volunteer staff to trial the app first. They provided feedback on checksheet ordering and asset labelling. "Instead of just listing equipment names, I put the name and asset number in the terms column so drivers could make sure it was the right item."

### Phase 2 - Single base pilot (Week 3-6)

Rolled out to one base while running paper checks in parallel. Conducted drop-in sessions online and in-person to gather feedback and address concerns. Mixed senior and new staff in the pilot: "New staff could tell us if it was easy to use, experienced staff provided practical day-to-day insights."

### Phase 3 - Full rollout (Week 7-8)

Expanded across the region after addressing feedback. Paper system kept as emergency backup only. "Made it clear the app was now what we wanted to use."

## Overcoming resistance

Some longer-serving staff initially resisted, concerned about being monitored. "As soon as they don't feel you're big brother watching over their shoulder, as soon as you can make it clear it's just a backup to prove they're doing what they're doing, they're fine."

## The results

- **Time to identify and replace broken equipment dropped from weeks to days**
- **Instant email alerts instead of discovering issues during monthly paper audits**
- **App now doubles as training tool for new starters learning vehicle layouts**
- **Discovered "defaulted" equipment that should have been in service**
- **Full visibility of when checks happen and how long they take**

## Their top advice

"Get staff engagement from the beginning to minimize pushback. Audit all your equipment before uploading. Include both senior and new staff in your pilot. Make sure everyone knows who to contact if anything goes wrong. And use your 90-day onboarding period - ask every question, even if it seems silly."

## Checklist: Are you ready to launch?

### Before proceeding, verify

- You've tested the system thoroughly and can demonstrate it confidently
- Checksheets are configured and tested
- You've identified which drivers may need extra support
- Your timeline is documented and realistic
- Training sessions are scheduled
- Login credentials are prepared for all drivers
- Support contacts are identified and briefed
- Training materials are ready (guides, videos, etc.)
- Initial communication has been sent to drivers

If any items aren't complete, address them before launching.





## Section 4

# Communication that works

## Why communication determines success

What we have learnt from hundreds of customers is that communication has been key to how successful a rollout has been. The ones who nailed communication early, were up and running with 100% usage in less time than others.

The communication approaches that shone, were the ones that focused on driver impact and benefits first and company focused benefits second.

When drivers resist, it's usually because they don't understand why the change matters to them personally. They get why it matters to management - better compliance, improved record-keeping, easier audits. But these aren't reasons that make their working day better.

Effective communication frames the change from the driver's perspective, not the fleet managers.

## Common communication mistakes

### Leading with compliance

"We need to meet DVSA requirements" isn't wrong - compliance matters to drivers too. If they drive an unroadworthy vehicle and an incident occurs, they could face fines, lose their licence, or be personally liable. But leading only with compliance sounds like it's about protecting the company. Frame it as "this protects you" rather than "we need to be compliant."

### Emphasising efficiency gains for the office

"This will save the office hours of paperwork" signals that someone else benefits while drivers do the work.

### Using corporate language

"We're digitising our processes to improve operational efficiency" could feel irrelevant or meaningless to someone who wants to do their checks and get on the road.

### Assuming benefits are obvious

Just because something is clearly better to you doesn't mean it's clearly better to someone doing the daily checks. You need to make the benefits explicit.





## A better approach

Frame the change around what impacts drivers first:

### Personal protection

Digital checks create an instant, timestamped record that the driver reported defects and completed their inspections. This protects them during DVSA roadside checks and means they can't be blamed for pre-existing issues - particularly important when using pool vehicles or sharing vans with other drivers. They can prove exactly what state the vehicle was in when they took it, what they reported, and when. If a defect escalates or causes an incident, there's a clear audit trail showing they did their job properly.

### Time savings

No more hunting for paper checksheets, no more trips back to the office to submit paperwork, no more illegible forms being questioned. Complete the check, submit instantly, get on the road.

### Reduced hassle

The app guides them through each check point, so they don't need to remember what to inspect. Photos provide clear evidence of defects, and they can annotate them to be crystal clear to the engineer - reducing back and forth and further delays.

### Immediate support

When they report a defect, the fleet team sees it immediately and can arrange repairs. No more vehicle issues sitting unreported because a paper form hasn't been processed yet.

### Everything at your fingertips

Out on the road and need insurance details? Want to contact head office? Need recovery and the company details? All this information can be found in the app when they need it.

### Safety

Real-time defect reporting means problems get fixed faster, keeping them and their colleagues safe.

These are the messages that often create buy-in.

## Messaging framework

When communicating about the change, reframe management-focused messages into driver-focused ones:

Instead of saying...	Say this...
"We need to improve our compliance record"	"This gives you instant proof you've done your checks if DVSA stops you"
"Digital systems are more efficient"	"You'll spend less time remembering what to check and delivering paperwork - you'll have everything you need in the palm of your hand"
"This helps us process inspections faster"	"When you report a defect, the fleet manager sees it immediately and can get it sorted"
"We're modernising our processes"	"No more lost paperwork or illegible forms - everything's stored automatically"
"This is required by management"	"This protects you - you can track the defects you've reported in real time and evidence your checks with photos"
"We need better audit records"	"You'll always have your inspection history available if you need it"
"This ensures regulatory compliance"	"We want to ensure you're legal and safe on the road"
"The app improves data accuracy".	"Photos and timestamps mean there's never any confusion about what you reported"

## Case study

# Messaging that worked: Paulsons Traffic Management

When Paulsons Traffic Management implemented FleetCheck, Managing Director James Hawkes had experienced the system firsthand during his part-time work as a St John Ambulance paramedic. That experience shaped how he communicated the change to his drivers.

## The communication approach

Rather than leading with compliance requirements or office efficiency, James focused on what mattered to drivers: same-day action on problems.

The message was simple: report a defect on your phone, get a call within minutes, and have a booking date confirmed the same day.

## Why it worked

Drivers could see the direct benefit to their working day:

- **No unexpected VOR**  
Defects caught early meant fewer emergency pull-offs and no vehicles suddenly off the road
- **No missed jobs**  
Vehicles stayed roadworthy and on schedule
- **No paperwork delays**  
Problems got sorted immediately, not buried for days
- **Quick and done**  
Simple checks on a phone, then straight out on the road

*"It changed my drivers' lives. They're now doing pre-use checks on a phone and getting a call the same day with a booking date."*

## The result

Drivers adopted the system quickly because they could see it made their lives easier, not just the office's life easier. The company saved 2 hours daily and achieved their first perfect FORS audit - but the driver buy-in came from positioning it as a solution to their daily frustrations, not company compliance needs.

## Section 5

# Launch week plan

## Launch week timeline

A structured launch week increases adoption and reduces confusion. Here is an idea of timeframes, for each business it is dependent on your own ways of working, your culture and driver populations, tailor it to work for you.

### 7-30 days before launch

- Send introductory email (template below)
- Post information on notice boards or common areas
- Confirm all login credentials are ready
- Verify training session logistics

### Launch day

- Hold a launch meeting (structure below)
- Demonstrate the app
- Have drivers complete their first check under supervision
- Provide user guides
- Ensure support contacts are available

### Days 2-3

- Monitor who's using the app and who isn't
- Provide one-on-one support for anyone struggling
- Address technical issues immediately
- Send follow-up communication with FAQ

### Days 4-7

- Continue intensive support
- Share early successes
- Check in with drivers who haven't used the app yet
- Gather feedback on what's working and what isn't





## Launch week structure

Whether in-person or virtual, effective launch meetings follow this structure:

### Introduction (5 minutes)

- Acknowledge that learning new systems can feel like a hassle
- Explain why this change is happening, leading with driver benefits
- Set expectations about timeline and support available

### Demonstration (10 minutes)

- Show how to open and navigate the app
- Complete a full inspection, including reporting a defect
- Demonstrate photo uploads and how to access support contacts
- Show what happens after submitting a check

### Hands-on practice (15 minutes)

- Provide login credentials
- Have each driver download the app during the session
- Guide them through completing a test inspection you've prepared
- Walk around to help anyone struggling

### Questions and next steps (5 minutes)

- Address concerns
- Confirm who to contact for help
- Remind them of the timeline for phasing out paper

### Key principle: Demonstrate confidence

If you seem uncertain or apologetic about the app, drivers will pick up on that. Show that the app works, that you know how to use it, and that help is available if needed.

## Email template: Introduction

### Top Tip

Here we are suggesting an email, however we often notice with our customers, some drivers don't have work email addresses. You may wish to print this out as a physical letter or print it out and pop it on notice boards.

### Subject: Vehicle check app training - [date] at [time]

Hi [Driver Name],

As we've discussed, we're moving to digital vehicle checks using [app name]. This email confirms when training is and what you need to know.

Training session: [Date] at [time/location] - takes about 30 minutes. You'll get your login details, complete your first check with me there to help, and have time to ask questions.

If you can't make it, let me know ASAP.

#### What this means for you

You'll have instant proof on your phone that you've completed your checks - protecting you if there's ever a question about whether inspections were done. When you report a defect, I see it immediately and can get it sorted for you, perhaps even the same day you report it.

Everything you need is in the palm of your hand - the app guides you through what to check, stores your inspection history, and holds all the vehicle info and contact numbers you might need. No more hunting for forms or making trips back to hand them in.

Your checks are protected with photos and timestamps - there's never any confusion about what you reported or when. You can track defects you've flagged in real time.

Need help? Throughout your first week, contact [support contact] on [phone/email] if you get stuck or have questions. We'll make sure everyone feels confident before we phase out paper completely.

See you at training,  
[Your Name]

## Email template: Follow-up after training

### **Subject: Thank you - and here are the answers to your questions**

Hi [Driver Name],

Thank you for coming along to the training session [yesterday/this week]. It was great to see so many of you asking proactive questions and getting stuck in - your enthusiasm makes all the difference.

**A few of you asked similar questions, so here are the answers for everyone**

#### **When do we fully move away from paper?**

Paper checks will no longer be accepted from [date]. That gives you [X weeks] to get comfortable with the app whilst still having paper as a backup if needed.

#### **What about the interim period?**

For now, digital is preferred, but paper is fine if you genuinely can't log in to the app or are struggling with a digital check. Just let [contact name] know so we can help sort any issues.

#### **Not feeling confident yet?**

No problem at all. If you'd like to buddy up with a fellow driver who's already got the hang of it, just let us know and we'll pair you up. Sometimes it's easier to learn from a colleague than from management!

#### **Need support?**

Technical issues or questions about the app: [support contact] on [phone/email] Can't log in or forgot your password: [IT contact] on [phone/email] General questions or want a buddy: [your contact] on [phone/email]

Remember, we're here to support you through this. There are no silly questions, and we'd rather you ask than struggle on your own.

Thanks again for getting involved,  
[Your Name]

## Training materials to provide

In addition to the hands-on training session, having physical and digital copies of the following resources always helps!

### Quick-start guide

- How to download and log in
- How to complete a basic inspection
- How to report a defect with photos
- Who to contact for help

### FAQ sheet

- Answers to common questions (covered in Section 6)
- Troubleshooting basics (login issues, sync problems, etc.)

### Contact card

- Support phone number/email
- IT helpdesk details if relevant
- Your direct contact for non-technical questions







## Support availability

During launch week, make sure support is readily available:

### **Be visible and accessible**

Make yourself available in person at the depot during typical start times if possible. Face-to-face help is more effective than phone support for initial adoption.

### **Respond quickly to questions**

Even small technical issues can derail adoption if drivers feel they're not getting help. Prioritise resolving problems during the first week.

### **Pair drivers with buddies**

Match tech-confident drivers with those who may struggle. Peer support often works better than management instruction.

### **Keep tracking adoption**

Know who's using the app and who isn't. By Day 3, you should have contacted any driver who hasn't completed a digital check yet.

## Section 6

# Driving adoption

## Maintaining momentum after launch

The first week typically sees strong adoption as drivers attend training and complete their initial checks. The challenge is maintaining that momentum and reaching the drivers who haven't fully adopted yet.

## Week 2: Monitor and support

### Expected adoption rate: 60-75%

By the end of Week 2, you should see the majority of drivers using the app regularly. Focus on:

### Identifying non-adopters early

Track who's using the app and who isn't. Don't wait until Week 3 - early intervention is more effective.

### Understanding why they're not using it

Have conversations with drivers who haven't adopted. The reasons vary:

- Technical issues they haven't reported
- Uncertainty about how to use specific features
- Still unconvinced of the benefits
- Simply forgetting because paper is still habit

Each reason needs a different response. Don't assume all non-adoption is resistance.

### Provide intensive one-on-one support

Some drivers need more help than others. Pair tech-confident drivers with those struggling or provide direct support for their next several checks.

### Share early successes

Highlight positive outcomes: "The workshop fixed the brake issue on Vehicle 23 within two hours because they saw the defect report immediately" - concrete examples show the system working.

### Address technical issues immediately

Any unresolved technical problems will be used as reasons not to adopt. Fix login issues, sync problems, or app crashes as priority matters.

## Week 3: Intervention for stragglers

### Expected adoption rate: 75-85%

By Week 3, patterns are clear. You know who's adopted successfully and who needs intervention.

### Have direct conversations with non-adopters

By this point, non-use is becoming a performance issue. The conversation needs to be clear:

- This is now a required part of the role
- What specific support do they need to start using it?
- Set expectations about timeline

### Understand specific barriers

Some drivers may have legitimate issues you weren't aware of:

- Phone compatibility problems
- Literacy or language difficulties
- Concerns they haven't voiced in group settings

Address these individually rather than with blanket solutions.

### Set clear deadlines

Communicate when paper checks will no longer be accepted. Give reasonable notice but make the transition date firm.

### Recognise early adopters

Acknowledge drivers who adopted quickly and are using the system well. This reinforces the desired behaviour and creates positive peer influence.



## Week 4: Full adoption

**Expected adoption rate: 90%+**

### **Announce paper phase-out**

Communicate clearly: "From [date], paper checks will no longer be accepted. All vehicle inspections must be completed through the app."

Give at least one week's notice on this announcement but make it definitive.

### **Final round of support**

Offer last opportunities for help: "If you're still uncertain about any aspect of the app, this week is the time to ask for support."

### **Address remaining non-adopters**

By Week 4, anyone still not using the app needs a direct conversation about compliance with job requirements. This is no longer optional.

### **Transition support from intensive to routine**

Move from daily monitoring and intervention to standard support. Drivers should now contact support when needed, rather than receiving proactive check-ins.

## Red flags and how to address them

### **Usage drops after Week 1**

This suggests initial training wasn't sufficient or technical issues are frustrating drivers. Investigate quickly and provide additional support.

### **One team or depot adopts, another doesn't**

This usually indicates a local supervisor, or influential driver is resisting. Address this with the team lead directly.

### **Checks being completed but defects aren't being reported**

Drivers may be rushing through checks or not understanding how to report issues properly. Reinforce training on defect reporting specifically. Monitor how long checks are taking by setting expected minimum and maximum thresholds.





## Moving from compliance to engagement

Once adoption is high, shift focus from “you must use this” to “this makes your job easier.”

### Build it into routine

Digital checks should become the normal way of working, not something that needs conscious thought. Typically, a pre-use vehicle takes 10-15 mins, this should be allocated at the start of a drivers shift, not during their unpaid time.

### Incorporate into inductions

New drivers should be trained on the app from day one, so it's simply how checks are done rather than a change to adapt to.

### Continue sharing successes

Highlight examples of how the system prevents problems: faster defect resolution, protection during DVSA checks, time saved.

### Gather ongoing feedback

Ask drivers what features they find most useful and whether there are improvements they'd like to see. This maintains engagement and helps optimise the system.

### Monitor long-term metrics

Track defect reporting rates, missed inspection rates, and time from defect report to resolution. These indicate whether the system is delivering expected benefits.



## Section 7

# Making your decision

## Questions to ask any provider

You've done the groundwork. Now you're evaluating providers. Here are the questions that matter:

### Can my least tech-confident driver use this after a brief demo?

Fancy features mean nothing if drivers won't use them. Watch for ease of use over feature complexity.

### What adoption rates do your customers actually achieve?

Ask for specifics, not vague claims. Can you speak to customers with similar operations? What would they do differently?

### Will you help us upload our data?

Migrating vehicle lists, driver details, and existing records takes time. Do they support you through it or leave you to figure it out?

### What does your support model look like?

Ask about phone hours, email response times, and ticketing systems. Can you pick up the phone to a person to ask for help or is support purely digital?

### Is it built to support different compliance regulations?

Does it handle DVSA, FORS, O-licence requirements? If you operate across different regions or plan to expand, can it adapt?

### What's the total cost?

Get transparency upfront. Setup fees? Implementation charges? Costs for adding vehicles or users? Data storage limits? Additional support and training fees? Know the full picture, not just the licence fee.

### We're expected to grow - can I add vehicles and drivers easily?

As you scale, can you add new vehicles and drivers without hassle? Are there limits or additional costs?

### I have multiple depots and fleet managers - can I control access?

Can you limit dashboard visibility, so depot managers only see their vehicles and drivers? Essential for larger or multi-site operations.

### Can I schedule reports and send them automatically?

Can reports go automatically to different parts of the business - workshop, finance, operations - without manual intervention each time?

### What happens after we go live?

Are they a long-term partner or a vendor who disappears after implementation? How do they handle ongoing support and development?

# Why FleetCheck?

Adoption doesn't have to be hard. Our Driver App is built with a driver-first attitude, intuitive software that makes the transition easy, not just for tech-confident drivers, but for everyone.

## 20 years of UK fleet experience

We've worked with over 2,500 UK fleet operations - from 10 vehicles to 50,000 - across every major industry: logistics, construction, utilities, local authorities, healthcare, education. We've seen how adoption works (and doesn't work) across different fleet sizes and sectors.

## Technology that evolves with you

Our customers play a fundamental role in our development. The features drivers use daily came from fleet managers and drivers telling us what they need. That's why we've been Reader Recommended for five consecutive years - we're meeting real customer needs.

What this means practically:

### Driver-first design

Interface intuitive enough to use with minimal training. Clean, straightforward navigation that doesn't require technical expertise.

### Comprehensive offline capability

Works fully offline with automatic syncing. Drivers complete checks normally regardless of signal strength.

### Dedicated rollout support

Training resources, communication templates, guidance on managing change - not just technical setup. We help you upload your data and support you through implementation.

### Built for UK fleet compliance

Designed around UK regulatory requirements and fleet management workflows. All inspection records are stored securely and automatically retained for a minimum of 24 months after a vehicle or driver has been removed from active use, or for as long as requested by our customers, with full audit trails.

### Ready to scale

Add vehicles and drivers easily as you grow. Multi-depot operations can control access, so managers only see their locations.

### Transparent pricing

No hidden setup fees or implementation charges. What you're quoted is what you pay. No setup fees, or training costs, just per vehicle per month.

### Pick up the phone

Our support team speaks to drivers and fleet managers alike. When there's an issue, you get a person, not a ticket number.

### Built to last

We're self-funded. We invest heavily in our own development and growth with no reliance on external funding. That makes us stable and reliable - we're not beholden to investors pushing for quick returns. We're building for the long term, which means you're choosing a partner who'll be here as your operation evolves.

### Partnerships that benefit you

We pride ourselves on the relationships we've built with partners and customers alike. Our integrations with leading industry providers - from workshop management to telematics to compliance platforms - mean you get access to the tools you need, working together seamlessly.

### The result?

Our customers report 85-95% adoption within four weeks. Not because we push drivers, but because the app genuinely makes their working day easier. They prefer it to paper because it's faster, protects them during audits, and means defects get fixed.



## What our customers say

Initially there was some resistance from our drivers, however, they now love it. They have adopted it really well, and we can see everything. We also love the alerts and integrated licence checking feature!

**Emily Worsfold, Project Administrator, Gatwick Construction**

"It's been well adopted by our drivers. It's easier than they were expecting. Once the reports are set up, all they have to do is press a tick or take a photo and submit the form. They like the immediacy of being able to report something when it happens."

**Laura Thompson, Administration Manager, Spencer Quantum**

"FleetCheck has been a real game-changer for us. The app is incredibly user-friendly - all of our operatives use it without any issues, which has made implementation seamless. One of the features I value most is that the checks are editable. It gives us the flexibility to adapt as things change, which is essential in a fast-paced environment. Overall, it's made our compliance and vehicle management processes so much smoother. Highly recommended!"

**Donna Clark, Accounts/Office Manager, Parker Ceilings**



## Next steps

### See FleetCheck in action

Book a demonstration to see how the FleetCheck Driver App works for fleets like yours. We'll show you the driver interface, the management dashboard, and how the system handles your specific requirements.

### Speak to our team

Discuss your operation's specific needs, timeline, and any concerns about rollout. We can provide references from similar fleets and answer detailed questions about implementation. 01666 577928

### Visit

[www.fleetcheck.co.uk/fleetcheck-driver](http://www.fleetcheck.co.uk/fleetcheck-driver)

This guide was created by FleetCheck to support fleet operators implementing digital walkaround checks. Whether you choose FleetCheck or another solution, we hope this resource helps you achieve successful adoption.

**For questions about this guide or to discuss your specific requirements, contact**

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